

CIN: L27205MH2007PLC172598; TELEPHONE: 022-30735000 / 40465001; FAX: 022-30735088; WEBSITE: www.tbztheoriginal.com

1.14 The Acquirer, the promoters of the Acquirer, and the directors and key managerial personnel of the Acquirer, have not been categorized as 'wilful defaulters' by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations.

and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation in accordance with Regulation 2(1)(h) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended). Accordingly, net worth is calculated as aggregate of the equity share capital and other equity.

However, the offer size for the current Open Offer is 1,17,70,845 Equity Shares representing 23.68% of the total Voting Share Capital, being the total number and percentage of Equity Shares held by the Public Shareholders as on the date of this Detailed Public Statement.

business, assets, investments, liabilities or otherwise of the Target Company or its subsidiaries, if any, at the relevant time, through arrangements, reconstructions, mergers, demergers, sale of assets or undertakings, and/or negotiation or re-negotiation or termination of existing contractual arrangements, or otherwise at a later date, which decisions shall be taken as per the procedures set out in the applicable laws, pursuant to business requirements, to improve operational efficiencies, and for other commercial reasons and in line with opportunities or changes in economic circumstances from time to time;

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